

Ten Years Summary

Key Statistical Data

For the year ended 30 June

For the year ended 30 June	Unit	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008
Gas purchased	MMCF	438,389	469,381	434,871	423,760	419,275	405,322	395,779	428,541	423,194	410,316
Gas sold	MMCF	362,313	384,988	362,510	356,628	373,645	373,645	364,409	388,828	384,522	377,265
Mains - Transmission	Km	3,997	3,614	3,551	3,551	3,490	3,401	3,337	3,320	3,320	3,309
Mains & services - Distribution - additions	Km	758	871	801	673	1,455	1,709	2,468	2,503	2,352	2,079
New connections	Each	86,359	95,353	96,366	81,411	86,210	128,601	112,748	112,732	114,846	95,969
LPG air mix sales	MMCF	156,242	108,963	90,966	80,853	68,428	37,492	9,065	-	-	-
Gas meters - produced / assembled	Each	444,850	491,799	614,680	851,460	690,129	675,521	612,903	750,000	650,460	513,250

Income statement

Rs. Million

Sales	187,028	214,637	182,792	176,545	164,354	153,269	126,403	127,614	118,585	84,543
GST	(25,666)	(31,234)	(23,939)	(24,004)	(22,156)	(19,394)	(16,001)	(15,340)	(14,446)	(9,548)
Sales excluding GST	161,362	183,403	158,853	152,541	142,198	133,875	110,402	112,274	104,139	74,995
Gas Development Surcharge	(4,689)	(44,787)	3,730	742	9,440	(2,971)	4,127	(4,537)	4,012	(369)
Net sales	156,673	138,616	162,583	153,283	151,638	130,904	114,529	107,737	108,151	74,626
Cost of gas	(140,658)	(147,285)	(154,261)	(150,516)	(135,449)	(117,763)	(102,890)	(95,333)	(102,388)	(69,238)
Transmission and distribution costs	(11,277)	(11,306)	(10,281)	(7,836)	(8,938)	(7,086)	(6,395)	(7,019)	(3,898)	(3,671)
Administrative and selling expenses	(4,049)	(3,616)	(3,514)	(3,212)	(3,071)	(2,697)	(2,905)	(2,252)	(2,012)	(1,347)
Depreciation	(5,839)	(5,075)	(4,698)	(4,128)	(3,981)	(3,565)	(3,177)	(2,782)	(2,594)	(2,129)
Other operating expenses	(3,293)	(2,356)	(1,588)	(2,181)	(4,952)	(2,873)	(1,645)	(752)	(2,353)	(968)
Other operating income	6,555	2,695	2,475	2,801	3,816	3,358	3,760	3,789	3,910	5,707
Total operating profit	(1,888)	(28,326)	(9,284)	(11,789)	(937)	278	1,277	3,388	(1,184)	2,980
Other non-operating income	6,896	23,104	10,211	13,395	8,925	11,340	10,028	8,641	6,009	1,772
Profit before finance cost	5,008	(5,222)	927	1,606	7,988	11,618	11,305	12,029	4,825	4,752
Finance cost	(1,692)	(2,618)	(9,696)	(7,416)	(7,608)	(7,532)	(5,786)	(5,016)	(4,410)	(2,370)
Profit before taxation	3,316	(7,840)	(8,769)	(5,810)	380	4,086	5,519	7,013	415	2,382
Taxation	(1,980)	1,725	3,378	2,057	(132)	(1,505)	(795)	(2,614)	(159)	(1,391)
Profit after taxation	1,336	(6,115)	(5,391)	(3,753)	248	2,581	4,724	4,399	256	991

Balance Sheet

Share capital	8,809	8,809	8,809	8,809	8,809	8,809	8,390	6,712	6,712	6,712
Reserves	(4,455)	(6,391)	(234)	4,806	7,074	9,439	9,385	7,360	2,972	3,603
Share capital and reserves	4,354	2,418	8,575	13,615	15,883	18,248	17,775	14,072	9,684	10,315
Surplus on revaluation of fixed assets	11,728	11,728	10,252	10,252	10,252	10,252	10,252	-	-	-
Deferred tax	-	-	-	3,321	5,865	7,622	7,651	7,018	5,014	4,854
Employees post-retirement benefits	4,886	4,704	4,688	3,470	2,518	2,154	1,825	1,530	1,308	1,096
Long term deposits & advances	16,429	13,555	11,411	9,379	6,416	6,497	5,359	4,873	4,282	2,579
Obligation against pipeline	983	1,028	1,069	-	-	-	-	-	-	-
Deferred credit	5,321	5,842	7,115	5,449	5,748	5,337	5,519	4,989	4,847	3,820
Long term financing	48,790	22,573	17,493	20,860	24,770	18,315	14,471	11,646	17,496	15,583
Non-current liabilities	76,409	47,702	41,776	42,479	45,317	39,925	34,825	30,056	32,947	27,932
Current portion of long term financing	7,045	5,756	8,146	4,046	3,598	3,227	4,272	5,035	4,969	377
Short term borrowings	2,901	4,860	989	3,141	4,018	-	-	3,721	-	-
Trade payables	168,177	143,782	145,975	114,771	80,522	78,532	56,717	44,560	45,490	25,607
Other payables	28,060	45,829	27,167	18,311	15,477	7,079	5,498	6,487	3,282	5,217
Current portion of obligation against pipeline	45	41	38	-	-	-	-	-	-	-
Current portion of deferred credit	423	428	430	-	-	-	-	-	-	-
Interest and mark-up accrued	16,899	16,532	34,069	26,831	21,904	16,197	10,823	6,829	4,182	2,038
Taxation - net	-	-	-	-	-	-	-	-	-	217
Current liabilities	223,550	217,228	216,814	167,100	125,519	105,035	77,310	66,632	57,923	33,456
Total equity and liabilities	316,041	279,076	277,417	233,446	196,971	173,460	140,162	110,760	100,554	71,703

Work in progress	8,726	23,433	9,536	8,134	7,183	6,905	5,664	4,751	3,538	4,006
Operating tangible fixed assets	106,267	73,278	64,406	62,031	60,553	57,355	53,981	36,915	34,558	29,802
Property, plant & equipment	114,993	96,711	73,942	70,165	67,736	64,260	59,645	41,666	38,096	33,808
Intangible assets	74	25	36	89	125	46	16	5	44	69
Long term financial assets	2,051	1,776	1,913	1,866	1,926	2,002	1,125	1,254	1,381	1,547
Deferred tax	2,476	2,669	292	-	-	-	-	-	-	-
Non-current assets	119,594	101,181	76,183	72,120	69,787	66,308	60,786	42,925	39,521	35,424
Stores spares & loose tools	2,472	2,147	1,821	2,174	2,166	2,080	2,263	2,037	1,703	1,155
Stock in trade	1,139	802	860	889	629	780	703	455	491	512
Trade debts	82,137	86,285	90,352	78,906	76,285	70,613	49,182	43,816	32,568	20,045
Other receivables	80,194	58,047	81,831	61,253	38,774	25,886	19,975	17,799	23,318	9,746
Interest and mark-up accrued	10,594	9,191	7,661	6,292	5,529	4,681	3,474	2,834	1,198	198
Taxation - net	18,867	19,987	17,443	10,475	2,788	1,428	2,306	90	167	-
Trade deposits & prepayments	147	482	282	137	166	181	388	183	111	267
Cash & bank balances	897	954	984	1,200	847	1,503	1,085	621	1,477	4,356
Current assets	196,447	177,895	201,234	161,326	127,184	107,152	79,376	67,835	61,033	36,279
Total Assets	316,041	279,076	277,417	233,446	196,971	173,460	140,162	110,760	100,554	71,703

Earning Per share	(Rupees)	1.52	(6.94)	(6.12)	(4.26)	0.28	2.93	5.63	6.55	0.38	1.48
--------------------------	-----------------	-------------	---------------	---------------	---------------	-------------	-------------	-------------	-------------	-------------	-------------